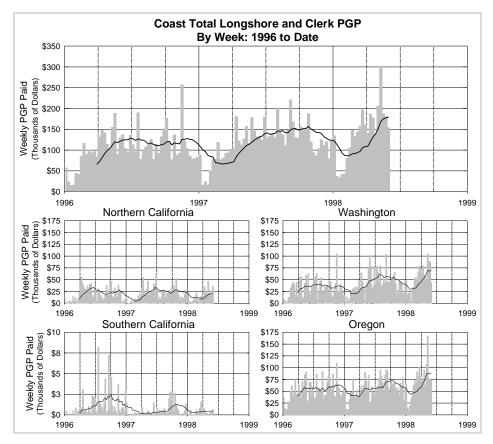


UPDATE

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# PGP Payments Increase in Oregon and Washington 593 Longshore Registrants Received 86% of Payments



### **Top 10 Locals: Ranked by Total Longshore PGP Paid to the Local and Ranked by Average 52-Week Payment per Registrant** 52 Weeks Ending Payroll Week 22, 1998 (5/24/97-5/23/98)

#### By Total 52-Week Payments

## By Average 52-Week Payments

		Annual	% of		Average	# with	% of
Rank	Local	<b>PGP</b> Payments	Coast	Local	Annual Pmt	PGP	Reg'n
1	Port Angeles	\$1,325,907	18.8%	Port Gamble	\$38,209	12	92.3%
2	Astoria	1,322,013	18.7	Astoria	25,922	51	94.4%
3	Eureka	604,304	8.6	Port Angeles	23,677	56	100.0%
4	Aberdeen	533,772	7.6	Newport	23,230	8	100.0%
5	North Bend	498,670	7.1	Eureka	19,494	31	100.0%
6	Port Gamble	458,504	6.5	Anacortes	10,778	13	100.0%
7	Everett	431,720	6.1	Bellingham	10,412	31	83.8%
8	Portland	370,718	5.2	Sacramento	9,263	22	88.0%
9	Bellingham	322,777	4.6	Aberdeen	8,750	61	83.6%
10	Sacramento	203,793	2.9	Everett	8,634	50	83.3%
Subt	otal - Top 10	\$6,072,178	85.9%	Average - Top 1	\$16,504	335	90.5%
All Others		\$ 995,350	14.1%	All Others	\$ 2,120	726	10.8%
Total		\$7,067,528	100.0%	Coast	\$ 6,661	1,061	15.0%

In 1995, total annual payments of longshore and clerk PGP dipped to \$4.6 million, the lowest since 1974. In 1996, payments increased by 21.7% to \$5.6 million, and in 1997, they grew by another 13.4% to \$6.3 million.

In the first 22 payroll weeks of 1998, \$3.1 million has been paid, 43.1% above the amount paid in the first 22 weeks of 1997. (The \$1 per hour contractual wage increase in July 1997 was 4.05%.) If the same weekly average payments are made throughout the remainder of 1998, the annual total will approach \$7.3 million, or 15.7% more than the 1997 total.

The charts to the left show longshore and clerk PGP payments by week since the beginning of 1996. Each bar represents the payments in one week, and the solid line represents 13-week running averages.

In the top chart, total coast weekly payments are shown. The present weekly average is approximately \$180,000 compared to \$125,000 at this time last year and \$120,000 in 1996. The current weekly average is about 22.9% above the highest 13week average in 1997 of \$146,500 (week 45).

The four smaller charts below the Coast Totals represent the weekly payments by Area. The solid lines representing 13-week running averages clearly depict the increases in Washington and Oregon, and they can be compared with the decreases in Northern and Southern California over the period shown.

#### Longshore PGP: Top 10 Locals

The tables to the left show longshore PGP payments made in the 52-week period ending 5/23/98. The list of locals on the far left shows a ranking of those locals that received the most total longshore PGP in the most recent 52 weeks. The list of locals to the immediate left is a ranking of those locals whose members received the highest average annual PGP payments.

With the exception of Sacramento, all of the locals shown in the two rankings *Continued on Page 2* 

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# First Quarter Tonnage and Hours: 1997 vs. 1998

Six Major Ports and Coast Totals

	1st Quarter	1997	1st Quarter	1998	Chg from		1st Quarte	1997	1st Quarter	1998	Chg from
	131 Q		1st Qtr 1997		Total	% Coast	Total	% Coast	1st Qtr 1997		
Long Beach						Tacoma					
0	10 400 410	22.00/	11 017 405	24.404	0 (0)		0.0/7.0/1	0 40/	2 1 42 0 4 1	0 (0)	<b>( 0</b> )/
Containers	10,423,618	33.0%	11,317,495	34.6%	8.6%	Containers	2,967,061	9.4%	3,143,861	9.6%	6.0%
Autos & Trucks	736,108	19.9%	810,946	21.4%	10.2%	Autos & Trucks	361,092	9.7%	420,131	11.1%	16.4%
Logs & Lumber	25,300	3.5% 19.8%	30,869	6.2% 16.2%	22.0% -15.1%	Logs & Lumber	118,363	16.2% 3.5%	79,220	15.9% 3.2%	-33.1% -6.5%
General Cargo Bulk Cargo	436,434	19.8%	370,461	16.2%		General Cargo	77,475		72,471	3.2% 10.7%	-6.5% -42.9%
0	1,996,175		2,149,997			Bulk Cargo	2,462,694	15.1%	1,406,106		
Total	13,617,635	25.0%	14,679,768	28.0%	7.8%	Total	5,986,685	11.0%	5,121,789	9.8%	-14.4%
Weighted Tonnage	11,047,960	31.1%	11,896,983	32.6%	7.7%	Weighted Tonnage	3,272,335	9.2%	3,393,696	9.3%	3.7%
Los Angeles						L/S, Clk, F/M Hrs	357,638	7.6%	306,073	6.0%	-14.4%
Containers	9,185,797	29.1%	9,459,769	28.9%	3.0%	Seattle					
Autos & Trucks	639,211	17.3%	534,491	14.1%	-16.4%	Containers	3,948,641	12.5%	3,837,529	11.7%	-2.8%
Logs & Lumber	2,644	0.4%	10,956	2.2%	314.4%	Autos & Trucks	197,983	5.3%	138,625	3.7%	-30.0%
General Cargo	707,392	32.1%	857,003	37.4%	21.1%	Logs & Lumber	4,814	0.7%	2,203	0.4%	-54.2%
Bulk Cargo	845,362	5.2%	739,173	5.6%	-12.6%	General Cargo	65,521	3.0%	58,743	2.6%	-10.3%
Total	11,380,406	20.9%	11,601,392	22.1%	1.9%	Bulk Cargo	1,277,866	7.8%	884,808	6.7%	-30.8%
Weighted Tonnage	10,019,275	28.2%	10,431,593	28.6%	4.1%	Total	5,494,825	10.1%	4,921,908	9.4%	-10.4%
Long Beach ar	nd Los And	ieles Co	mbined (see	e <b>Note</b> hel	ow)	Weighted Tonnage	4,077,530	11.5%	3,939,275	10.8%	-3.4%
•		24,998,041 45.8%		26,281,160 50.0%		L/S, Clk, F/M Hrs	444,461	9.4%	404,628	8.0%	<b>-9.0</b> %
Total Tonnage				61.3%	5.1% 6.0%	All Other Ports	s				
Weighted Tonnage	21,067,236	59.4%	22,328,576			Containers	111,707	0.4%	144,449	0.4%	29.3%
L/S, Clk, F/M Hrs	2,599,186	4.8%	3,037,205	5.8%	16. <b>9</b> %	Autos & Trucks	848,859	22.9%	1,107,292	29.3%	30.4%
Oakland						Logs & Lumber	554,746	76.1%	354,256	71.0%	-36.1%
Containers	4,075,257	12.9%	4,015,162	12.3%	-1.5%	General Cargo	765,449	34.7%	771,946	33.7%	0.8%
Autos & Trucks	157,349	4.2%	196,577	5.2%	24.9%	Bulk Cargo	6,675,654	41.0%	5,187,441	39.3%	-22.3%
Logs & Lumber	-	0.0%	-	0.0%	-	Total	8,956,415	16.4%	7,565,384	14.4%	-15.5%
General Cargo	71,057	3.2%	57,601	2.5%	-18.9%	Weighted Tonnage	1,706,892	4.8%	1,558,948	4.3%	-8.7%
Bulk Cargo	-	0.0%	881	0.0%	-	с с					
Total	4,303,663	7.9%	4,270,221	8.1%	-0.8%	L/S, Clk, F/M Hrs	589,321	12.5%	554,967	10.9%	-5.8%
Weighted Tonnage	4,172,539	11.8%	4,105,543	11.3%	-1.6%	Coast Total					
L/S, Clk, F/M Hrs	453,223	9.6%	500,528	9.9%	10.4%	Containers	31,614,373	100.0%	32,754,818	100.0%	3.6%
	,		,			Autos & Trucks	3,704,460	100.0%	3,781,555	100.0%	2.1%
Portland						Logs & Lumber	729,400	100.0%	499,063	100.0%	-31.6%
Containers	902,292	2.9%	836,553	2.6%	-7.3%	General Cargo	2,205,224	100.0%	2,290,793	100.0%	<b>3.9</b> %
Autos & Trucks	763,858	20.6%	573,493	15.2%	<b>-24.9</b> %	Bulk Cargo	16,293,809	100.0%	13,187,418	100.0%	-1 <b>9</b> .1%
Logs & Lumber	23,533	3.2%	21,559	4.3%	-8.4%	Total	54,547,266	100.0%	52,513,647	100.0%	-3.7%
General Cargo	81,896	3.7%	102,568	4.5%	25.2%	Weighted Tonnage	35,492,283	100.0%	36,438,682	100.0%	2.7%
Bulk Cargo	3,036,058	18.6%	2,819,012	21.4%	-7.1%	L/S, Clk, F/M Hrs	4,710,856	100.0%	5,075,995	100.0%	7.8%
Total	4,807,637	8.8%	4,353,185	8.3%	-9.5%	L/ J/ CIK, 1/19(1115	-,, 10,030	100.070	5,075,775	100.070	7. <b>U</b> /0
Weighted Tonnage	1,195,752	3.4%	1,112,642	3.1%	-7.0%	NOTE: A recent rep					
L/S, Clk, F/M Hrs	267,027	5.7%	272,593	5.4%	2.1%	of Long Beach and L these ports. Therefor corresponding total	re, only the tota	İ hours paid			

# PGP

(Continued from Page 1)

have suffered from the downturns in the lumber and log export trade.

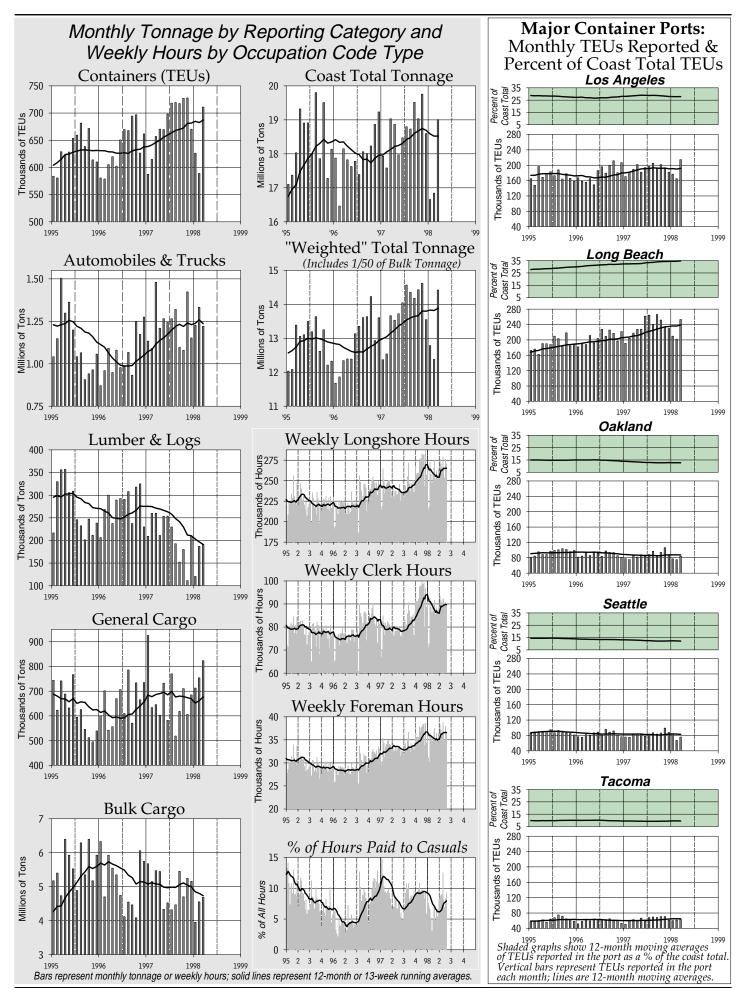
The top 10 locals shown account for 85.9% of the total longshore PGP paid on the Coast. The combined registration in these locals is 12.7% of the total longshore registration, of the 894 registrants in these locals, 593 received some PGP during the 52-week period.

Eight of the locals in the Top 10 ranked by average annual payment are also in the other list: Newport and Anacortes replace North Bend and Portland.

The twelve registrants in Port Gamble receiving PGP averaged more than \$38,000 each. This amount corresponds to approximately 39 weeks of maximum PGP benefits. Nine of these individuals received more than ten times the wages paid them during the 52-weeks in PGP benefits.

The table shows that the 335 registrants in the Top 10 ports (ranked by average annual payment) received \$16,504 each, while the remaining 726 longshore registrants who received some PGP average \$2,120 per individual.

Month 1996 1997 1998 12 Mo.   JAN 151.7 156.3 158.4 1.34%   FEB 152.2 156.8 158.5 1.08   MAR 152.9 157.0 158.7 1.08   APR 153.6 157.2 159.1 1.21   MAY 154.0 157.2 2.08   JUN 154.1 157.4 2.14   JUL 154.3 157.5 2.07   AUG 155.5 158.3 2.14   SEP 155.1 158.5 1.93   NOV 155.9 158.5 1.93   NOV 155.9 158.2 3.31	CONSUMER PRICE INDEX U.S. CITY AVERAGE - ALL ITEMS (1982-84 = 100)													
JAN 151.7 156.3 158.4 1.34%   FEB 152.2 156.8 158.5 1.08   MAR 152.9 157.0 158.7 1.08   APR 153.6 157.2 159.1 1.21   MAY 154.0 157.2 2.08 JUN 154.1 157.5 2.07   JUL 154.3 157.8 2.14 SEP 155.1 158.3 2.06   OCT 155.5 158.5 1.93 NOV 155.9 158.5 1.67	Urban Wage Earners & Clerical Workers													
	JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV	151.7 152.2 152.9 153.6 154.0 154.1 154.3 154.5 155.1 155.5 155.9	156.3 156.8 157.0 157.2 157.2 157.4 157.5 157.8 158.3 158.5 158.5	158.4 158.5 158.7	1.34% 1.08 1.08 1.21 2.08 2.14 2.07 2.14 2.06 1.93 1.67									



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<b>REGISTRATION STATS</b> (For 52 Payroll Weeks) <b>P</b>									PORT HOURS (Year-to-date) TONNAGE BY PORT AREA (For12 months-to-date & YTD)									& YTD)						
(At 5/8/98)			(Ending	j 5/2/98)			Hou	rs Paid:				Hours Paid at		% of Category Coast		st Total (12 Months-to-l		ths-to-Da	-to-Date)		1998	S YTD		
		Class	Number	Annual		Out of	Other	Cas-	Inac-	P/R Wks 1-	19, '98	Occ C	odes	Exp.	Cont'r	Lmbr	Autos	Other	Bulk		1997 YTD	Coast	'98 as a	Cstwise
ILWU LOCAL/PORT AREA	TOTA		Working	Hrs Pd	PGP		Local	uals	tives		% Cst	Clk	Frm	Rates*	RU's					TOTAL	(Jan-Mar)		% of '97	Loaded
Longshoremen	NC	D. NO.	NO.	HRS	\$	%	%	%	%	HRS	%	%	%	%	%	%	%	%	%	%	TONS	%	%	TONS
Southern California																								
29 San Diego	53	19	53	1,926	6	12.2	3.8	29.2	1.9	2,612	0.7	9.2	12.1	32.5	0.1	2.9	10.5	0.7	1.5	1.2	711,887	1.4	118.0	0
13 Los Angeles/Long Beach	3,518	934	3,471	2,100	< 1	0.1	2.2	10.0	0.5	235,682	59.9	23.4	9.9	25.0	62.7	6.1	34.3	53.9	22.9	49.7	26,281,160	50.0	105.1	31,059
46 Port Hueneme	83	11	79	2,109	3	9.6	5.6	35.6	0.6	6,988	1.8	14.4	6.5	37.0	0.1	< 0.1	10.0	8.2	-	1.0	622,310	1.2	140.9	0
Southern California Total	3,654	964	3,603	2,098	< 1	0.5	2.3	10.9	0.5	245,281	62.4	23.0	9.8	25.5	62.9	9.0	54.8	62.8	24.4	52.0	27,615,357	52.6	106.0	31,059
Northern California																								
10 San Francisco Bay Area	980	173	951	1,596	1	2.2	1.5	3.2	1.3	45,259	11.5	26.4	7.9	14.7	12.9	< 0.1	8.0	6.5	1.6	9.3	4,687,204	8.9	95.6	65,119
54 Stockton	55	19	54	1,619	45	4.1	8.0	17.6	1.2	2,565	0.7	13.1	6.9	10.3	-	-	-	2.0	2.4	0.7	224,727	0.4	59.1	0
18 Sacramento	24	7	25	1,489	150	11.3	19.2	18.7	0.0	1,951	0.5	22.9	6.0	15.3	-	0.3	-	2.1	1.2	0.4	269,199	0.5	93.3	0
14 Eureka	31	0	31	857	364	41.7	4.1	5.0	0.0	373	0.1	13.4	10.7	6.3		0.8	-	2.3	0.7	0.3	172,702	0.3	101.6	3,424
Northern California Total	1,090	199	1,061	1,573	17	3.1	2.5	4.7	1.3	50,148	12.8	25.5	7.8	14.5	12.9	1.1	8.0	12.9	5.9	10.7	5,353,832	10.2	93.3	68,543
Oregon																								
12 North Bend/Coos Bay	101	20	98	1,465	85	28.7	8.2	3.6	1.4	2,127	0.5	10.6	8.0	0.9	< 0.1	8.0	-	1.0	6.2	1.7	847,423	1.6	98.9	4,332
53 Newport	8	0	8	613	441	81.6	38.4	2.3	3.7	<sup>′</sup> 16	0.0	0.0	0.0	0.0	-	0.1	-	-	-	< 0.1	0	0.0	0.0	0
50 Astoria	51	0	50	517	477	80.9	0.0	2.4	2.6	126	0.0	0.6	0.6	3.1	-	1.5	-	< 0.1	-	< 0.1	9,519	0.0	108.9	0
8 Portland	452	52	459	1,732	17	3.3	8.8	2.9	1.2	20,299	5.2	14.6	7.3	3.2	2.5	4.5	17.6	3.5	19.7	8.0	4,353,185	8.3	90.5	7,012
4 Vancouver, WA	156	49	154	1,763	8	12.5	10.7	4.9	0.6	6,809	1.7	14.8	6.5	14.9	< 0.1	1.4	3.3	3.7	8.2	2.5	1,306,081	2.5	81.0	0
21 Longview, WA	202	31	198	1,816	17	14.5	4.0	4.2	1.3	8,023	2.0	9.1	8.2	5.4	-	29.4	-	6.2	15.4	4.5	2,385,979	4.5	74.3	17,045
Oregon Total	970	152	967	1,655	50	11.1	8.0	3.6	1.1	37,400	9.5	13.2	7.4	5.7	2.5	45.0	20.9	14.3	49.6	16.7	8,902,187	17.0	84.8	28,389
Washington										,														
24 Aberdeen	71	0	71	1,498	133	22.9	12.4	5.8	1.0	1,858	0.5	6.7	7.3	0.6	< 0.1	16.7	-	0.8	-	0.2	82,996	0.2	56.6	71,153
27 Port Angeles	56	Õ	56	914	442	69.3	5.1	1.4	0.0	322	0.1	7.9	6.5	0.0	-	3.0	-	-	0.3	0.1	62,143	0.1	69.0	19,549
51 Port Gamble	13	Õ	13	427	660	84.9	7.4	0.0	0.0	19	0.0	0.0	3.2	0.0	-	-	-	-	-	-	0_,110	0.0	-	0
47 Olympia	30	8	30	1,235	99	4.5	21.0	29.4	0.1	907	0.2		16.7	22.6	0.1	2.1	< 0.1	0.1	-	0.1	40,836	0.1	227.5	Ō
23 Tacoma	466	83	472	1,772	< 1	1.2	6.2	11.5	0.3	23,768	6.0	22.7	9.3	4.0	9.5	17.3	11.4	3.4	10.7	9.8	5,121,789	9.8	85.6	0
19 Seattle	585	147	571	1,824	< 1	2.0	6.4	9.5	0.6	31,283	8.0	26.2	7.9	9.0	12.0	0.5	4.9	3.4	6.4	9.7	4,921,908	9.4	89.6	29,524
32 Everett	58	0	53	1,394	153	13.9	13.5	5.4	0.6	1,237	0.3	5.3	7.6	3.8	< 0.1	5.2	-	0.3	0.6	0.2	132,815	0.3	89.0	2,268
25 Anacortes	13	0	13	1,225	205	36.4	4.2	0.1	0.0	229	0.1	10.3	22.5	0.3	-	< 0.1	-	-	0.6	0.2	92,255	0.2	105.8	0
7 Bellingham	37	5	37	1,204	158	26.3	12.2	6.1	0.2	721	0.2	10.8	10.4	5.3	-	-	-	2.1	1.5	0.5	187,529	0.4	64.0	0
Washington Total	1,329	243	1,316	1,681	48	5.7	7.2	10.2	0.5	60,344	15.3	23.3	8.6	6.7	21.6	44.8	16.3	10.0	20.1	20.7	10,642,271	20.3	86.8	122,494
Total/Average	7,043	1,558	6,947	1,877	19	3.0	3.8	9.2	0.7	393,172	100.0	22.4	9.1	19.2	100.0	100.0	100.0	100.0	100.0	100.0	52,513,647	100.0	96.3	250,485
% Change from Update of 5/97	+6.5	+2.6	+7.6	+1.3	+26.7	-0.3	+0.1	-1.3	-0.4	+7.8		+0.8	0/0	+3.4	6.4%	-29.6%	10.8%	-1.5%	<b>-</b> 6.7%	2.2%				-21.5%
Clerks																								
29 San Diego	5	0	5	2,192	-	19.7	32.8	8.4	0.0	Percenta of 1997				199	97 an	d 19	998	Mon	thly	Ionn	age as a			
46 Port Hueneme	12	0	12	2,252	-	2.8	33.9	9.0	0.1	Average				Perce	ent of	190	97 AI	/erac	ae N	1onth	ly Tonnag	ne.		
63 Los Angeles/Long Beach	914	2	897	2,538	< 1	0.1	10.3	11.8	0.5	Monthly				0,00						arch 1		90		
14 Eureka	3	0	3	***	***	20.0	37.4	0.0	0.0	Tonnag	é		Bv	Commo	odity T	vne b	v Mor	th (ea	ach Ba	ar Rep	resents 1 M	lonth)		
34 SF Bay Area & Delta	262	8	258	2,288	3	3.1	7.1	1.6	1.4	140% -			-)		o anty i	, , , ,	,							
40 Portland	98	0	96	2,380	2	33.3	8.1	1.4	1.5	130% -	ł													
23 Tacoma	65	0	65	2,612	-	0.1	39.0	2.8	1.2	120% -	1			Πп			П	п				_		
52 Seattle	183	0	182	2,515	< 1		14.4	3.1	0.5	110% -	1	Ш п		11111h				n    🔳		П		IIm	Πm	
Total/Average 1,542 10 1,518 2,479 1 4.4 12.3 8.3 0.7		100% -	╢┡╍╹╜	"ч						╙╓			╎┟┝╽┎╹╹											
Foremen/Walking Bosses				90% - 80% -	րե	1		1	HII		Ц	ч		μL	'   '		╢╵╟							
29 San Diego	2	0	2	***	***	0.2	68.8	0.9	3.3	70% -	]			l							Ц		-	
46 Port Hueneme	6	-	5	2,293	15		36.3	0.4	0.0	60% -														
94 Los Angeles/Long Beach	336	-	331	3,449	< 1	0.0	5.4	0.0	0.9	50% -														
91 Northern Calif. Area	74	-	72	2,483	24	0.5	11.2	0.0	2.0	40% -														
92 Portland	52	-	51	2,432	18	10.1	13.0	0.0	2.0	100%=	Con	taineri	zed	Lum	ber & I	.0gs	Aut	os & T	Frucks	G	eneral Cargo		Bulk Ca	rgo
98 Seattle	91	-	92	2,638	5	10.9	14.7	0.0	1.1	1996 Monthly				20.11		- 00					cuigo			0-
Total/Average	561		553	3,080	6	2.4	9.0	0.0	1.1	Average														
* Longshore and Clerk hours only. *** "Annual Hrs Pd" and "Wkly PGP" for groups of less than five individuals are not shown, but																								

\* Longshore and Clerk hours only. \*\*\* "Annual Hrs Pd" and "Wkly PGP" for groups of less than five individuals are not shown, but the data are included in category averages.

UPDATE - Compiled by PMA Research