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More Than 60% of Hours are Paid in Los Angeles/Long Beach; Coast Hours Up 6.8% Over 1999 (Year-to-Date)

Average weekly hours paid on the Coast at longshore, clerk and foreman occupation codes have increased steadily since 1996 to the present level of 488,200 per week (13 week averages). In comparison, the first quarter of 1996 averaged 332,600 per week.

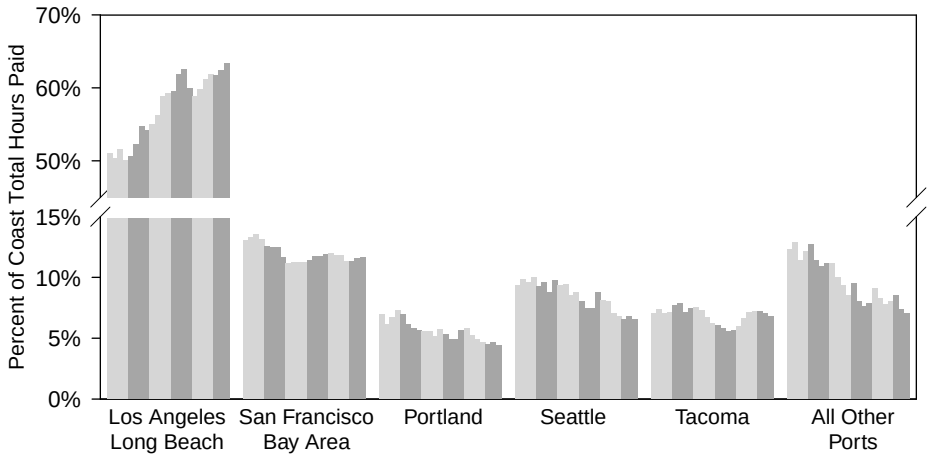
In the first quarter 1996, hours paid in Los Angeles/Long Beach accounted for 50.7% of the total hours paid on the Coast, and in the third quarter of this year, that percentage has increased to 63.4%.

The chart to the right shows the percent of coast total hours paid in each of the five major port areas on the West Coast and the total paid in all other West Coast ports. Each of the alternating bands of light and dark shade represent one payroll year, and the value for each of the four quarters is shown within the band for the year.

Los Angeles/Long Beach is the only port region that has consistently increased its share of the Coast hours. The SF Bay Area saw a decline in its portion of the Coast total in 1995 and 1996 and has maintained its "labor share" since then. Tacoma, after a loss in its labor share in 1997 and 1998, has recouped back to nearly the same as its 1995-1997 levels. All other ports have shown a net loss in labor share.

Quarterly Port Hours as a Percent of Coast Total Hours

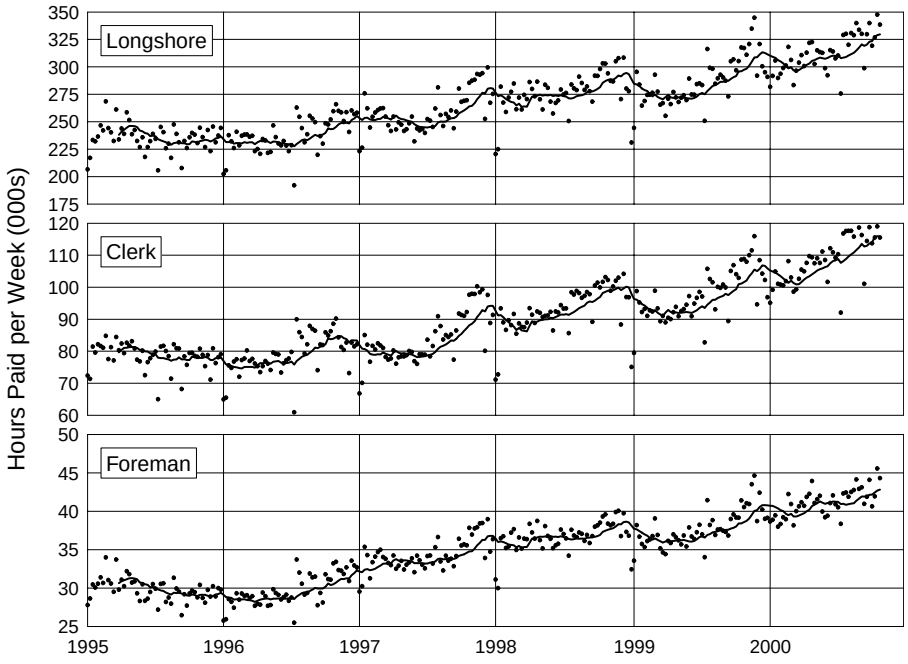
1995 to Date



Totals by Occupation Type

The charts below show the weekly hours paid on the Coast since 1995 by major occupation code category: longshore, clerk, and foreman codes. Each small dot represents weekly hours, and the solid lines represent 13-week moving averages.

Coast Total Hours Paid by Week: 1995 to Date



Hours in each category have shown the same pattern—a general increase since mid 1996. In the most recent 13 weeks shown, 329,600 hours were paid at longshore occupation codes; 115,800, at clerk; and 42,800, at foreman. These represent a 34.6% increase in longshore, 47.6% in clerk, and 29.1% increase in foreman occupation codes above the 2nd quarter 1996. Overall, hours have increased 41.8% in the same period.

The table below shows the total hours, in millions of hours, paid by payroll year, with 1998 and 2000 annualized to 52-week periods. (The payroll year 1998 was a 53-week period.)

Coast Total Hours Paid by Payroll Year

Annualized to 52-week Periods

(000 000s)

	Longshore	Clerk	Foreman	TOTAL
1995	12.239	4.085	1.549	17.874
1996	12.382	4.113	1.548	18.043
1997	13.451	4.368	1.786	19.604
1998	14.382	4.836	1.910	21.128
1999	14.946	5.074	1.967	21.987
2000	16.257	5.650	2.142	24.049

If hours for the remaining weeks of 2000 were to continue at the present rate, the 24 million hours would represent the largest one-year increase in percentage (+9.4%) of the period studied.

Hours by Port Area

The charts on page 2 show weekly hours paid in each of the five major U.S. West

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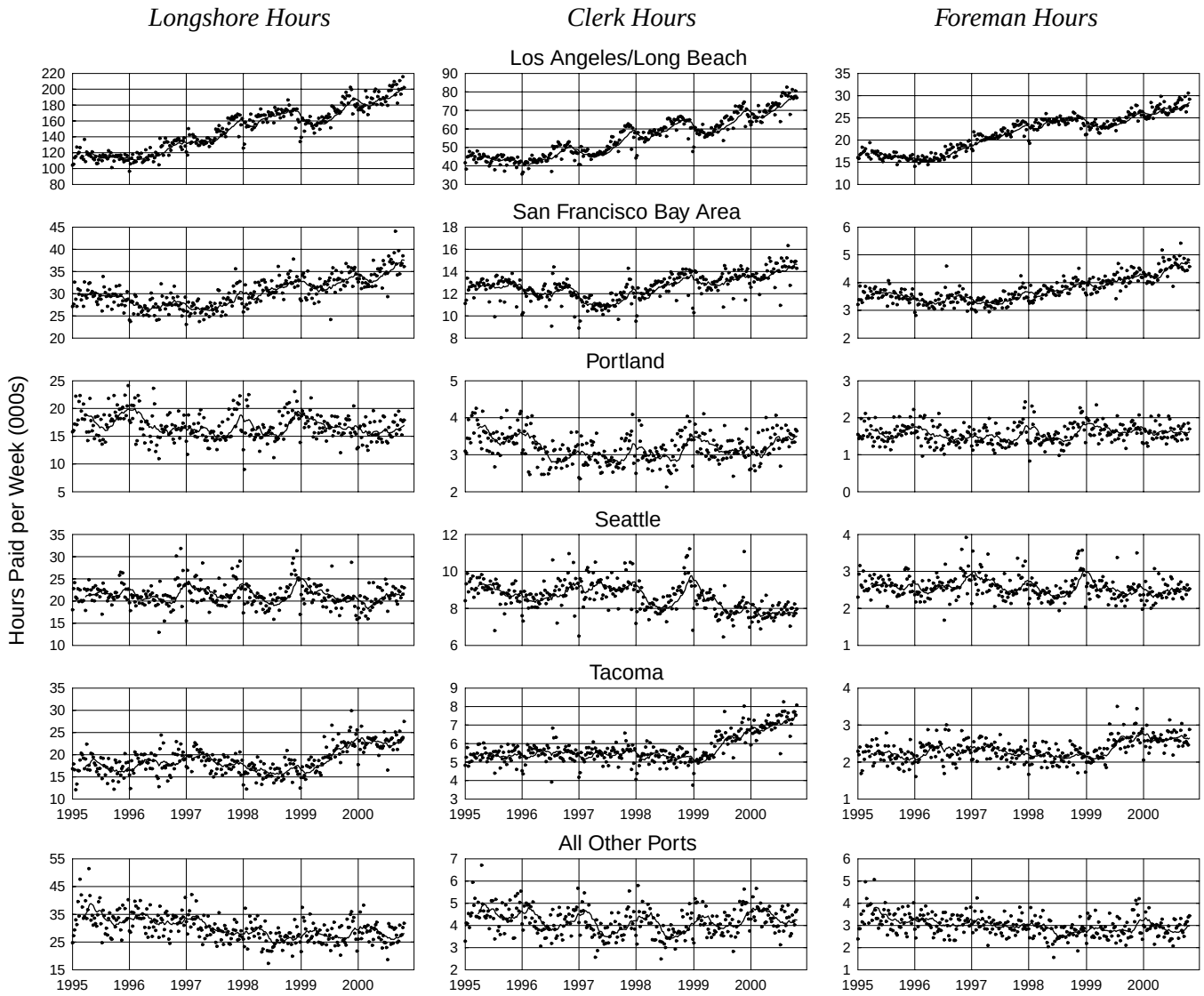


Coast port areas by category of work. The bottom set of charts shows the hours paid in all of the other ports on the Coast.

The graphs are exactly analogous to those on page 1 for the Coast total hours. Los Angeles/Long Beach is the only port region shown in which hours paid at all three occupation categories rose consistently (ignoring the seasonality seen in almost all of the graphs) throughout the period.

Total Hours Paid by Port Region by Payroll Year

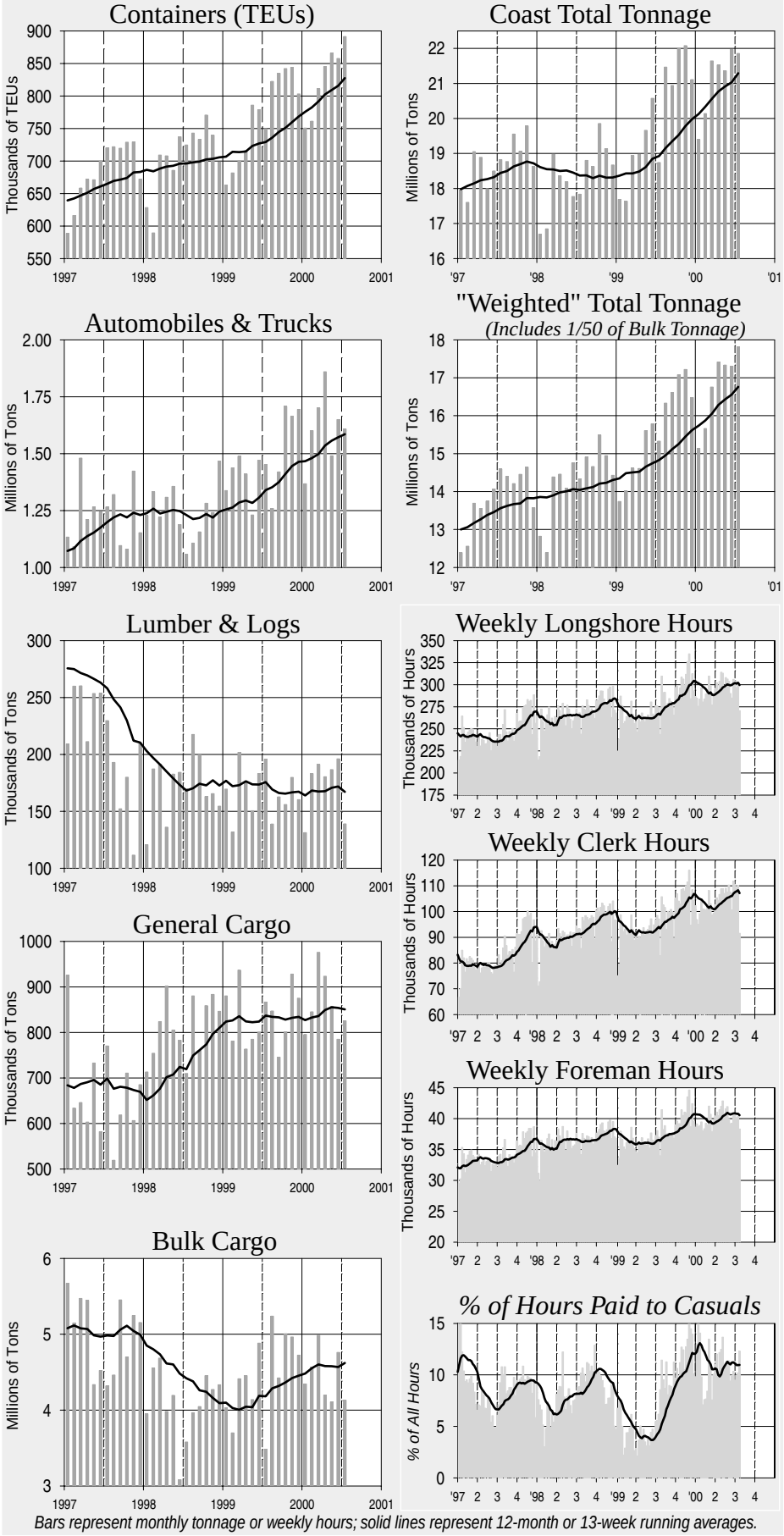
Annualized to 52-week Periods (000 000s)

	Longshore	Clerk	Foreman	TOTAL
Los Angeles/Long Beach				
1995	*5.969*	*2.260*	*0.855*	9.084
1996	*6.331*	*2.369*	*0.875*	9.575
1997	*7.502*	*2.657*	*1.118*	11.277
1998	*8.547*	*3.093*	*1.249*	12.890
1999	*8.787*	*3.268*	*1.258*	13.313
2000	*9.886*	*3.752*	*1.411*	15.048
San Francisco Bay Area				
1995	*1.528*	*0.658*	*0.185*	2.372
1996	*1.417*	*0.627*	*0.175*	2.219
1997	*1.439*	*0.590*	*0.176*	2.205
1998	*1.620*	*0.661*	*0.195*	2.476
1999	*1.683*	*0.684*	*0.212*	2.579
2000	*1.816*	*0.727*	*0.234*	2.777
Portland				
1995	*0.948*	*0.184*	*0.084*	1.216
1996	*0.872*	*0.159*	*0.078*	1.109
1997	*0.848*	*0.155*	*0.079*	1.082
1998	*0.864*	*0.160*	*0.080*	1.103
1999	*0.879*	*0.165*	*0.087*	1.131
2000	*0.836*	*0.173*	*0.083*	1.092
Seattle				
1995	*1.132*	*0.467*	*0.137*	1.736
1996	*1.098*	*0.456*	*0.136*	1.690
1997	*1.154*	*0.476*	*0.138*	1.767
1998	*1.109*	*0.446*	*0.132*	1.687
1999	*1.091*	*0.424*	*0.130*	1.645
2000	*1.075*	*0.403*	*0.128*	1.606
Tacoma				
1995	*0.893*	*0.279*	*0.114*	1.285
1996	*0.958*	*0.285*	*0.121*	1.364
1997	*0.962*	*0.283*	*0.119*	1.364
1998	*0.843*	*0.272*	*0.112*	1.227
1999	*1.050*	*0.315*	*0.130*	1.494
2000	*1.184*	*0.369*	*0.136*	1.688
All Other Ports				
1995	*1.770*	*0.236*	*0.174*	2.180
1996	*1.706*	*0.218*	*0.162*	2.086
1997	*1.546*	*0.206*	*0.157*	1.909
1998	*1.399*	*0.204*	*0.142*	1.745
1999	*1.455*	*0.219*	*0.151*	1.824
2000	*1.461*	*0.227*	*0.150*	1.838

CONSUMER PRICE INDEX
U.S. CITY AVERAGE - ALL ITEMS
(1982-84 = 100)
Urban Wage Earners & Clerical Workers

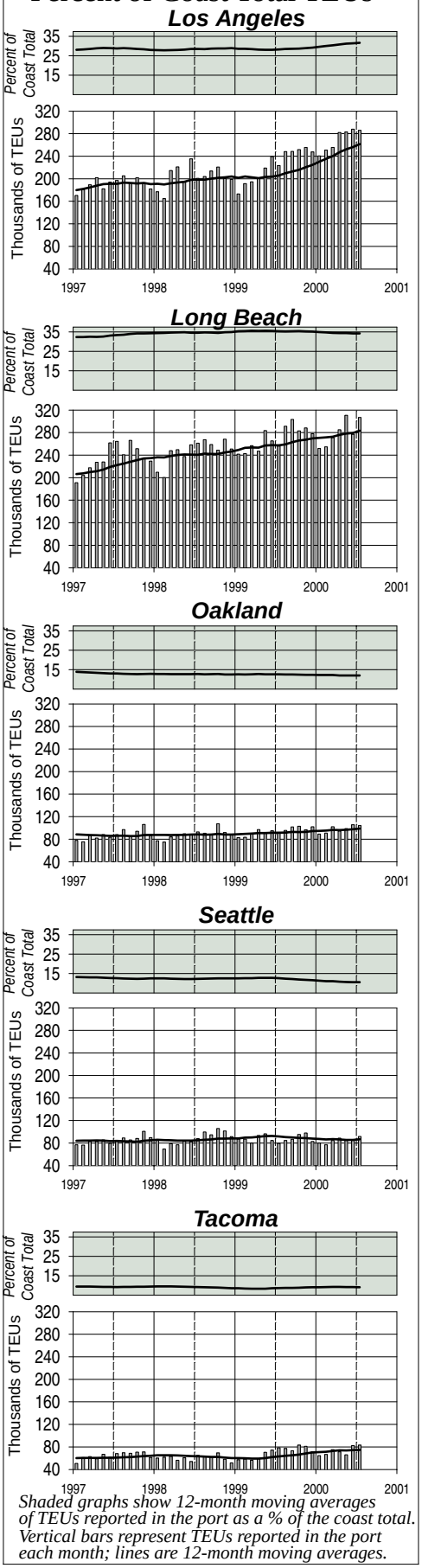
Month	*1998*	*1999*	*2000*	*12 Mo.*
Jan	158.4	161.0	***165.5***	***2.80***
Feb	158.5	161.1	***166.4***	***3.29***
Mar	158.7	161.4	***167.8***	***3.97***
Apr	159.1	162.7	***167.9***	***3.20***
May	159.5	162.8	***168.1***	***3.26***
Jun	159.7	162.8	***169.2***	***3.93***
Jul	159.8	163.3	***169.4***	***3.74***
Aug	160.0	163.8	***169.3***	***3.36***
Sep	160.2	164.7		2.81
Oct	160.6	165.0		2.74
Nov	160.7	165.1		2.74
Dec	160.7	165.1		2.74

Monthly Tonnage by Reporting Category and Weekly Hours by Occupation Code Type



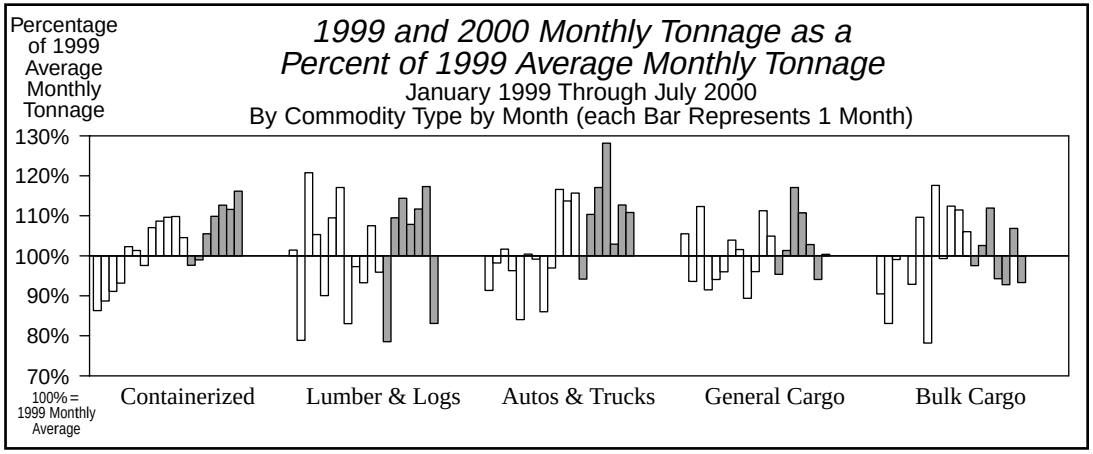
Bars represent monthly tonnage or weekly hours; solid lines represent 12-month or 13-week running averages.

Major Container Ports: Monthly TEUs Reported & Percent of Coast Total TEUs



Shaded graphs show 12-month moving averages of TEUs reported in the port as a % of the coast total. Vertical bars represent TEUs reported in the port each month; lines are 12-month moving averages.

REGISTRATION — STATS (For 52 Payroll Weeks) — PORT HOURS (Year-to-date) — TONNAGE BY PORT AREA (Year-to-date)

ILWU LOCAL/PORT AREA	REGISTRATION (At 8/25/00) TOTAL	Class "B"	STATS (Ending 8/25/00) Number Working	Annual Hrs Pd	Wkly PGP	Hours Paid: Out of Port	Other Local	Cas-uals	Inac-tives	PORT HOURS (Year-to-date) P/R Wks 1-35, '00 Avg. Wkly	% Cst	Hours Paid at Occ Codes Clk	Frm	Exp. Rates*	TONNAGE BY PORT AREA (Year-to-Date) % of Port Total (Year-to-Date) Cont'r RU's	Other Gen'l	Lmbr Logs	Autos Trucks	Bulk Cargo	TOTAL	2000 YTD (Jan-Jul)	% of Coast Total	2000 YTD '00 as a % of '99	Cstwise Loaded
Longshoremen	NO.	NO.	NO.	HRS	$	%	%	%	%	HRS	%	%	%	%	%	%	%	%	%	%	TONS	%	%	TONS
Southern California																								
29 San Diego	58	18	58	2,318	< 1	6.1	5.6	37.5	1.0	4,041	0.9	9.5	12.7	28.0	< 0.1	2.8	1.9	59.2	36.1	100.0	2,726,330	1.8	117.2	1,080
13 Los Angeles/Long Beach	4,342	969	4,289	2,104	< 1	0.2	2.0	9.5	0.6	285,403	62.0	24.9	9.4	20.2	81.2	4.0	0.1	4.7	10.0	100.0	80,503,581	54.4	118.1	92,999
46 Port Hueneme	77	2	73	2,219	< 1	6.7	5.8	47.3	0.2	7,128	1.5	16.4	6.4	26.3	7.6	20.2	-	69.8	2.4	100.0	2,041,235	1.4	126.5	0
Southern California Total	**4,477**	**989**	**4,420**	**2,109**	**< 1**	**0.4**	**2.1**	**11.0**	**0.6**	**296,571**	**64.5**	**24.5**	**9.4**	**20.5**	**76.8**	**4.4**	**0.2**	**8.0**	**10.7**	**100.0**	**85,271,146**	**57.6**	**118.3**	**94,079**
Northern California																								
10 San Francisco Bay Area	1,089	236	1,030	1,789	< 1	0.9	1.8	2.2	1.4	53,215	11.6	26.2	8.4	19.8	87.2	3.0	< 0.1	4.3	5.5	100.0	13,641,214	9.2	107.6	0
54 Stockton	51	19	51	1,621	41	9.6	5.6	19.3	1.1	2,572	0.6	18.9	7.5	11.8	-	10.5	0.2	-	89.3	100.0	947,330	0.6	96.6	0
18 Sacramento	22	1	22	1,712	114	9.4	18.2	18.8	2.7	1,599	0.3	23.2	6.8	11.4	-	27.9	0.2	-	72.0	100.0	575,002	0.4	98.8	0
14 Eureka	25	0	24	1,289	223	29.9	8.4	15.6	5.9	595	0.1	11.0	9.8	13.3	-	29.0	27.4	-	43.6	100.0	349,157	0.2	104.0	0
Northern California Total	**1,187**	**256**	**1,127**	**1,769**	**9**	**1.8**	**2.5**	**3.6**	**1.5**	**57,980**	**12.6**	**25.6**	**8.4**	**19.1**	**76.7**	**4.9**	**0.7**	**3.8**	**13.9**	**100.0**	**15,512,703**	**10.5**	**106.5**	**0**
Oregon																								
12 North Bend/Coos Bay	79	5	73	1,163	285	47.9	3.8	1.0	3.9	1,141	0.2	9.2	8.1	0.8	< 0.1	0.6	8.6	-	90.9	100.0	1,256,249	0.8	88.0	35,484
53 Newport	10	3	10	771	392	86.9	12.0	0.0	1.2	18	0.0	0.0	0.0	0.0	-	-	100.0	-	-	100.0	1,530	0.0	24.1	0
50 Astoria	37	0	36	671	545	84.5	2.6	0.0	2.7	72	0.0	0.0	0.0	0.0	-	-	100.0	-	-	100.0	6,732	0.0	61.5	0
8 Portland	458	59	445	1,827	12	4.2	8.7	2.8	1.6	21,246	4.6	15.6	7.6	9.2	19.3	3.9	0.2	18.8	57.8	100.0	10,935,221	7.4	102.3	38,404
4 Vancouver, WA	145	39	143	1,824	10	11.5	12.7	5.3	1.7	6,520	1.4	14.2	6.5	9.4	0.4	8.2	0.5	12.5	78.4	100.0	2,715,278	1.8	91.4	0
21 Longview, WA	193	29	192	1,979	7	11.0	8.5	4.2	1.1	8,893	1.9	9.5	8.0	10.2	< 0.1	10.4	6.9	-	82.7	100.0	5,414,766	3.7	114.1	22,215
Oregon Total	**922**	**135**	**899**	**1,747**	**58**	**11.1**	**9.2**	**3.5**	**1.6**	**37,890**	**8.2**	**13.7**	**7.5**	**9.2**	**10.5**	**6.0**	**2.6**	**11.8**	**69.2**	**100.0**	**20,329,775**	**13.7**	**102.4**	**96,103**
Washington																								
24 Aberdeen	66	2	66	1,374	164	27.1	13.9	4.9	0.5	1,448	0.3	6.0	5.5	1.4	2.9	10.7	86.5	-	-	100.0	184,637	0.1	80.9	97,696
27 Port Angeles	49	0	49	718	570	75.7	1.8	1.3	13.5	257	0.1	7.6	7.8	0.6	-	-	11.9	-	88.1	100.0	143,880	0.1	105.4	32,499
51 Port Gamble	10	0	10	524	679	84.1	0.0	0.0	0.0	16	0.0	0.0	0.0	0.0	-	-	-	-	-	-	0	0.0	-	0
47 Olympia	28	5	28	711	419	50.3	10.3	3.9	0.5	226	0.0	3.2	21.8	3.4	1.2	1.5	24.5	-	72.9	100.0	18,885	0.0	58.9	0
23 Tacoma	545	139	543	2,009	-	0.2	6.8	10.8	0.6	32,691	7.1	21.8	8.1	15.1	61.4	0.8	1.6	8.1	28.1	100.0	14,101,475	9.5	115.7	0
19 Seattle	566	125	559	1,824	1	3.2	5.2	7.8	0.6	31,071	6.8	24.9	8.0	6.6	86.6	1.3	< 0.1	3.7	8.3	100.0	11,642,884	7.9	94.8	32,497
32 Everett	42	0	40	1,061	233	11.2	9.8	7.4	3.4	931	0.2	6.9	8.2	3.2	0.3	0.3	14.8	-	84.5	100.0	236,593	0.2	91.9	14,990
25 Anacortes	12	0	12	1,138	231	19.9	19.3	1.2	0.7	302	0.1	10.9	15.0	0.4	-	-	6.0	-	94.0	100.0	161,114	0.1	143.8	0
7 Bellingham	28	0	28	1,048	274	18.4	13.8	8.0	3.0	610	0.1	10.2	11.2	4.6	-	8.4	-	-	91.6	100.0	419,391	0.3	87.9	0
Washington Total	**1,346**	**271**	**1,335**	**1,758**	**58**	**4.8**	**6.5**	**9.1**	**0.7**	**67,552**	**14.7**	**22.4**	**8.1**	**10.5**	**69.7**	**1.2**	**1.7**	**5.9**	**21.6**	**100.0**	**26,908,858**	**18.2**	**104.7**	**177,683**
Total/Average	**7,932**	**1,651**	**7,781**	**1,958**	**18**	**2.4**	**3.5**	**9.1**	**0.8**	**460,009**	**100.0**	**23.4**	**8.9**	**17.9**	**66.4**	**4.1**	**0.8**	**7.7**	**21.0**	**100.0**	**148,022,482**	**100.0**	**112.0**	**367,865**
% Change from Update *of 9/99*	*+4.1*	*+11.1*	*+4.0*	*+14.7*	*0.0*	*-0.5*	*+0.7*	*+1.4*	*+0.2*	*+14.3*		*+0.2*	*-0.3*	*+0.9*	*14.4%*	*3.6%*	*-0.1%*	*15.7%*	*7.0%*	*12.3%*				*-14.0%*
Clerks																								
29 San Diego	4	0	4	***	***	8.6	39.2	15.5	0.0															
46 Port Hueneme	12	0	12	2,722	-	1.9	34.1	10.2	0.7															
63 Los Angeles/Long Beach	979	4	966	2,736	< 1	0.3	11.3	18.0	0.8															
14 Eureka	2	0	2	***	***	21.2	47.7	0.5	9.4															
34 SF Bay Area & Delta	279	9	273	2,426	< 1	2.6	11.8	2.1	1.5															
40 Portland	98	0	96	2,349	15	34.4	13.1	1.9	3.2															
23 Tacoma	76	0	76	2,760	-	0.0	40.0	2.7	1.8															
52 Seattle	159	0	155	2,587	2	15.0	13.2	2.7	2.1															
Total/Average	**1,609**	**13**	**1,584**	**2,644**	**1**	**3.9**	**13.8**	**12.8**	**1.1**															
Foremen/Walking Bosses																								
29 San Diego	3	0	3	***	***	1.5	66.3	3.2	0.3															
46 Port Hueneme	7	-	7	2,550	3	2.3	27.2	0.5	0.2															
94 Los Angeles/Long Beach	382	-	381	3,604	< 1	0.4	6.6	0.0	1.9															
91 Northern Calif. Area	70	-	70	2,879	14	0.5	18.8	0.0	2.6															
92 Portland	48	-	46	2,530	27	7.3	18.2	0.0	7.3															
98 Seattle	98	-	98	2,729	12	10.6	13.2	0.0	1.0															
Total/Average	**608**		**605**	**3,282**	**6**	**2.2**	**10.8**	**0.0**	**2.2**															

* Longshore and Clerk hours only. *** "Annual Hrs Pd" and "Wkly PGP" for groups of less than five individuals are not shown, but the data are included in category averages.